Sponsors

MTS - Houston
The Marine Technology Society is an international nonprofit society of offshore professionals that encompasses the offshore petroleum industry, marine sciences, engineering, academia, marine industry and government. The society is dedicated to promoting awareness, understanding, advancement and the application of marine technology.

The Houston section of the MTS is the largest section in the society. Its more than 900 members are comprised mainly of professionals involved in offshore oil and gas exploration and recovery.

NOIA
The National Ocean Industries Association (NOIA) is a trade association dedicated to the development of offshore energy for the continued growth and security of the United States. NOIA promotes environmentally safe development of the resources of the Outer Continental Shelf (OCS), representing business engaged in all aspects of OCS operations.

Texas Sea Grant Program
The Texas Sea Grant Program is a partnership of university, government and industry, focusing on marine research, education and advisory service. The nationwide program is directed by the National Oceanic and Atmospheric Administration of the U.S. Department of Commerce.

Register online at: http://www.mtshouston.org/outlook.cfm
About the Program...

There is nothing static about the offshore oil and gas industry. Recent years have seen a myriad of changes, some of which have brought problems and constraints, spurring the need for innovative corporate and industry planning and organization. Keeping abreast of industry developments in the midst of constant change may be difficult, but it is also essential.

The Annual Marine/Offshore Industry Outlook conference helps industry managers, leaders and industry observers plan for the future by providing three-year forecast of developments, trends and critical issues facing the marine/offshore industry. The Conference addresses both domestic and international issues, legislation, developments in the Gulf of Mexico, and financial planning efforts of the offshore oil and gas industry.

The half-day Conference, March 25, will include presentations from recognized marine/offshore industry leaders. The Conference will begin with a brief review of current and proposed legislation impacting future exploration and development opportunities in the Gulf of Mexico region and a session on financial planning in the offshore oil and gas industry. Presenters will also discuss the outlook for specific industry segments, including the offshore service, offshore construction, geology and geophysical, and offshore drilling. Areas of impact will include: equipment utilization, regulatory policy, personnel and training, financial constraints and problems, and technological developments.

The conference will conclude with a luncheon and presentation on future exploration and development opportunities in the offshore oil and gas industry.

Time will be provided for questions and answers after each session. Please submit your questions in advance to give speakers the opportunity to review your questions and develop a more comprehensive response. Submit your questions online at http://www.mtshouston.org/outlook.cfm or use the space on the back of this registration form.

33rd Annual
Marine/Offshore Industry
Outlook Conference
Houston Westchase Hilton Hotel

**Evening Reception, March 24, 2010**
5:30 p.m. – 9:00 p.m.
This year’s conference will kick off with an optional evening reception, which all participants are encouraged to attend. All events will be held at the Houston Westchase Hilton. ($15 for MTS & NOIA Members)

**Thursday, March 25, 2010**
9:00 a.m. - Welcome and Introduction

**Marcy Whites**, Chairperson, Houston Section, Marine Technology Society

**Tom Fry**, Outgoing President, National Ocean Industries Association (NOIA)

9:10 a.m. - Legislative Review of Oil and Gas Industry
Speaker: **Tom Fry**, Outgoing President, NOIA

9:25 a.m. - Financial Overview of the Offshore Oil and Gas Industry
Speaker: **Jim Wicklund**, Principal, Carlson Capital, LLC.

Questions and Answers

9:50 a.m. - Break

10:00 a.m. - 2010-2012 Outlook for Major Segments of the International Offshore Industry
Moderator: **Randall Luthi**, Incoming President, NOIA

G&G Speaker: **Marc Lawrence**, Senior VP, Fairfield Industries Inc.

Offshore Drilling Speaker: **Matt Ralls**, President & CEO, Rowan Companies, Inc.

Offshore Service Speaker: **Jack Moore**, President & CEO, Cameron International, Inc.

Offshore Construction Speaker: **Jay Collins**, President & CEO, Oceaneering

11:30 a.m. - Questions and Answers

Noon - Luncheon Program

**Outlook for Energy, A View to 2030**

Speaker: **Rob Gardner**, Manager, Economics & Energy Division, Corporate Strategic Planning Department, ExxonMobil Corporation